

Where Your Retirement Income Will Come From

(E&OE-Errors and Omissions Excepted - See Disclosure)

Monthly Income	Estimated Retirement	
	You	Your Spouse
Employer's pension plan	\$ _____	\$ _____
Union pension plan	_____	_____
Canada Pension Plan	_____	_____
Veteran's Pension	_____	_____
Old Age Security	_____	_____
Guaranteed Income Supplement	_____	_____
RRSP/RRIF retirement income	_____	_____
Annuity Income	_____	_____
Profit-sharing fund payout	_____	_____
Salary expected from any earned income in retirement	_____	_____
Any other fees, payments for services	_____	_____
Disability insurance payments	_____	_____
Income expected from a business (part-time or full time, home-based or small business)	_____	_____
Income expected from real estate investments or revenue property	_____	_____
Income from renting out part of the house (e.g. basement suite/boarders)	_____	_____
Savings account interest (credit union, bank, trust company, other)	_____	_____
Canada Savings Bond interest, term		

deposit interest, guaranteed investment certificate interest, other	_____	_____
Other investments: stocks, bonds, mutual funds, etc.	_____	_____
Investment income from any expected inheritance	_____	_____
Other investments which you expect to create income	_____	_____
Other income sources: alimony, social welfare, UIC	_____	_____
Total Expected Monthly Income:	\$_____	\$_____
Total of Annual Income of you and your Spouse (multiply x 12)	\$_____	\$_____

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